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ONE HUNDRED ELEVENTH CONGRESS

Congress of the United States

House of Representatives

COMMITTEE ON OVERSIGHT AND GOVERNMENT REFORM

2157 RAYBURN HOUSE OFFICE BUILDING

WASHINGTON, DC 20515-6143

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April 30, 2009

Mr. Chester B. Feldberg, Trustee
AIG Credit Facility Trust
c/o Arnold & Porter LLP
399 Park Avenue
New York, NY 10022-4690

Dear Mr. Feldberg:

I am writing to confirm the invitation for you to testify at a hearing of the Committee on Oversight and Government Reform on **Wednesday, May 13, 2009, at 10:00 a.m. in room 2154 Rayburn House Office Building**. The hearing will examine the collapse and federal rescue of the American International Group, Inc. (AIG) and what it means for the United States economy. As discussed with your outside counsel, among the issues you should be prepared to address are the following:

- What are the roles and responsibilities of the Trustees of the AIG Credit Facility Trust?
- What efforts have Trustees undertaken to date in performance of their duties?
- Is the U.S. taxpayer investment in AIG being adequately protected?

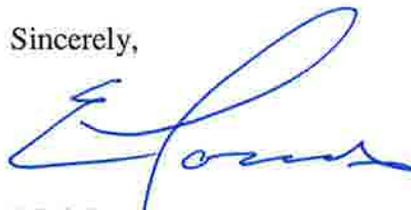
You may submit written testimony for the record, of any reasonable length. In addition to your written testimony, you should be prepared to provide a five minute opening statement and answer questions posed by Members of the Committee.

Information for witnesses appearing before the Committee is contained in the enclosed Witness Information Sheet. In particular, please note the procedures for submitting written testimony at least two business days prior to the hearing.

Mr. Chester B. Feldberg
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Should you have any questions, please contact John Arlington of the Committee staff at 202-225-5051.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Edolphus Towns', with a large, stylized initial 'E'.

Edolphus Towns
Chairman

Enclosure

cc: The Honorable Darrell Issa
Ranking Minority Member
Committee on Oversight and Government Reform

Witness Information Sheet

The following is a summary of some of the pertinent rules and procedures applicable to witnesses testifying before the Committee on Oversight and Government Reform:

- Witnesses should provide 100 copies of their written testimony to Carla Hultberg, Chief Clerk, 2157 Rayburn House Office Building, no later than 10:00 a.m. two business days prior to the hearing. Witnesses should also provide their statement by this date in electronic format, either as a CD or via e-mail to carla.hultberg@mail.house.gov.
- At the hearing, each witness will be asked to summarize his or her written testimony in five minutes in order to maximize the time available for discussion and questions.
- House Rule XI clause 2(g)(4) requires that witnesses appearing in a nongovernmental capacity submit to the Committee in advance of the hearing “a curriculum vitae and a disclosure of the amount and source (by agency and program) of each Federal grant (or subgrant thereof) received during the current fiscal year or either of the two previous fiscal years by the witness or by an entity represented by the witness.”
- The Committee does not provide financial reimbursement for witness travel or accommodations. Witnesses with extenuating circumstances; however, may submit a written request for such reimbursements to Robin Butler, Financial Administrator, 2157 Rayburn House Office Building, at least one week prior to the hearing. Reimbursements will not be made without prior approval.
- Witnesses with disabilities should contact Committee staff to arrange any necessary accommodations.
- Committee Rules governing this hearing are online at www.oversight.house.gov.
- The Committee on Oversight and Government Reform is the principal oversight committee in the U.S. House of Representatives. The jurisdiction of the Committee is set forth in the House Rules X, clauses 1(m), 2, 3, and 4.

For inquiries regarding these rules and procedures, please contact the Committee on Oversight and Government Reform at (202) 225-5051.

**Committee on Oversight and Government Reform
Witness Disclosure Requirement – “Truth in Testimony”
Required by House Rule XI, Clause 2(g)(4)**

Name: _____

1. Please list any federal grants or contracts (including subgrants or subcontracts) you have received since October 1, 2006.

2. Are you testifying on behalf of any entity other than yourself?

Yes No

If you answered “Yes” to question 2, answer questions 3 and 4. If you answered “No,” sign and date the form below.

3. Are you testifying on behalf of a federal, state, or local government entity(ies)?

Yes No

Name of entity(ies): _____

4. Other than yourself, are you testifying on behalf of any non-governmental entity(ies)?

Yes No

Name of entity(ies): _____

If you answered “Yes” to question 4, answer questions 5 – 8. If you answered “No,” sign and date the form below.

5. List any offices or elected positions you hold.

6. Briefly describe the capacity in which you represent any governmental or non-governmental entity(ies), other than yourself.

7. Does the entity(ies) you represent, other than yourself, have parent organizations, subsidiaries, or partnerships you are not representing?

Yes No

Name of entity(ies): _____

8. Please list any federal grants or contracts (including subgrants or subcontracts) received since October 1, 2006, by the entity(ies) you represent, if the grants or contracts exceed 10% of entity revenues in the year received. Include the source and amount of each grant or contract.

Signature: _____

Date: _____